

Current Report No.: 10/2011

Date: 2011-04-01



LPP SA capital increase registration

The Management Board of LPP SA with its registered office in Gdansk ("Company"), with reference to the current report dated 20.01.2011, informs that on 01.04.2011 it received from the District Court Gdańsk-Północ in Gdansk VII Division of the National Court Register the Order of 25.03.2011 on the registration of the Company's share capital increase.

The Company's share capital was increased from PLN 3,500,554 to PLN 3,523,130 as a result of the submission of statements on series A bonds conversion and series K shares subscription by the bondholders under the registered conditional share capital and the registration of 11,288 ordinary series K bearer shares.

The Company's share capital is divided into 350,000 preference registered shares and 1,411,565 bearer shares of the nominal value of PLN 2 each, including

- 1) 100 A series bearer shares of the nominal value of PLN 2 each,
- 2) 350,000 B series registered shares of the nominal value of PLN 2 each,
- 3) 400,000 C series bearer shares with the nominal value of PLN 2 each,
- 4) 350,000 D series bearer shares of the nominal value of PLN 2 each,
- 5) 56,700 E series bearer shares of the nominal value of PLN 2 each,
- 6) 56,700 F series bearer shares of the nominal value of PLN 2 each,
- 7) 300,000 G series bearer shares of the nominal value of PLN 2 each,
- 8) 190,000 H series bearer shares of the nominal value of PLN 2 each.
- 9) 6,777 I series bearer shares of the nominal value of PLN 2 each,
- 10) 40,000 J series bearer shares of the nominal value of PLN 2 each,
- 11) 11,288 K series bearer shares of the nominal value of PLN 2 each.

Total number of votes resulting from the shares is 3,161,565.

Total number of issued shares by the Company in accordance with the information contained in the current report of 01/20/2011 is 1,761,565.

Art. 56 item 1 point 2 of the Public Offering Act - current and periodic information.

SIGNATURES:	Dariusz Pachla - Vice President of the Management Board Piotr Dyka - Vice President of the Management Board
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